

**OTHER RELEVANT
INFORMATION**

Corporate Secretary
Tel. +34 93 230 50 00
secretaria.corporativa@abertis.com

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), notifies

OTHER RELEVANT INFORMATION

The Abertis' Board of Directors, at its meeting held on the 4th day of March 2020, has resolved to call the Ordinary General Shareholders' Meeting, which will be held at its registered office, on first and single call on the 21st day of April 2020 at 13:00 pm.

Attached is the full text of the call to the meeting that will be submitted for the approval of the Annual General Meeting.

Madrid, on the 5th day of March 2020.

Miquel Roca Junyent
Secretary of the Board of Directors

ABERTIS INFRAESTRUCTURAS, S.A.

ORDINARY GENERAL SHAREHOLDERS' MEETING

The Board of Directors, according to its resolutions dated 4th March 2020, has decided to convene the Ordinary General Shareholders' Meeting on the 21st day of April 2020 at 13:00 pm, at Abertis Infraestructuras, S.A.'s registered offices, Paseo de la Castellana 39, Madrid, on first and single call, under the following:

AGENDA

One.- Approval of the individual and consolidated annual accounts and their respective management reports corresponding to the 2019 financial year.

Two.- Approval of the proposed application of profit corresponding to the 2019 financial year and distribution of voluntary reserves:

2.1.- Approval of the proposed application of profit corresponding to the 2019 financial year.

2.2.- Distribution of voluntary reserves.

Three.- Approval of the non-financial information status of the Company and its consolidated group corresponding to the financial year, closed on 31 December 2019.

Four.- Approval of the management of the Board of Directors during the 2019 financial year.

Five.- Resignation and appointment of Director.

Ratification and appointment of Mr. Fabio Cerchiali as Director of the Company.

Six.- Appointment of Auditors for the company and its consolidated group for the 2020 financial year.

Seven.- Appointment of Auditors for the company and its consolidated group for the 2021 to 2023 financial years.

Eight.- Delegation to the Board of Directors of the power to agree in one or several times the increase of share capital up to half of the share capital and for a maximum term of five years, with the consequent modification of the Corporate Bylaws.

Nine.- Amendment of the company's Remuneration Policy in force approved by the Company's General Shareholders' Meeting.

Ten.- Delegation of powers to formalize all the resolutions adopted by the General Shareholders' Meeting.

SUPPLEMENT TO THE CALL

In accordance with article 172 of the Law on Capital Companies, shareholders representing at least five percent of the share capital may request that a supplement to this call be published, including one or more items on the agenda. The exercise of this right must be made by means of reliable notification that must be received at the registered office, Corporate Secretary (Paseo de la Castellana, 39, Madrid), within five days following the publication of this call.

RIGHT TO INFORMATION

In accordance with the provisions of Article 272 of the Law on Capital Companies, from the date of publication of this notice of meeting, any shareholder may examine at the registered office (Paseo de la Castellana, 39, Madrid) and may request to the Company to obtain immediately and free of charge, the documents being submitted to the Meeting and reports thereon. This request may refer to the individual and consolidated accounts, management reports that, where appropriate, include the mandatory non-financial information and the auditors' reports or all other legal documentation concerning the General Meeting. The Annual Corporate Governance Report for financial year 2019 will also be made available to the shareholders.

In accordance with the provisions of Article 197 of the Law on Capital Companies, until the seventh day prior to the day on which it is planned to hold the Shareholders' General Meeting being convened, the shareholders may pose questions and/or request any information or clarifications in writing that they deem necessary to the Board of Directors regarding the items on the agenda.

Shareholders are informed that, for further information regarding the method of exercising their rights in relation to the Meeting, they can contact the Corporate Secretary's Office in writing at the registered office address given above, by telephone on +34 93.230.50.00 or by email (jgo2020@abertis.com).

RIGHT OF ATTENDANCE AND REPRESENTATION

Shareholders may attend the Meeting if they hold, individually or collectively, 1,000 or more shares that, at least five days prior to the date of the Meeting, have been recorded in the registers of the Company Sociedad de Gestión de

los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear) and entities affiliated thereto.

For this purpose, the shareholders will have to bring to the Meeting the corresponding attendance card issued by the entities affiliated to Iberclear or by the Company.

In accordance with article 184.2 of the Law on Capital Companies, each shareholder with voting rights in the General Meeting may be represented by any person, complying with the requirements and formalities required by the by-laws and by the Law on Capital Companies.

PERSONAL DATA PROTECTION

In accordance with the national and European regulations in force on the Protection of Personal Data, data of a personal nature on the shareholders and, where applicable, on their representatives, provided to the Company by said shareholders, their representatives or by the banks, companies and stockbrokers in which said shareholders have deposited their shares, via the entity legally authorised to draw up the accounts entries (Iberclear), shall be saved in a file under the responsibility of Abertis Infraestructuras, S.A., for the purpose of managing the development, fulfilment and monitoring of the relationship with its shareholders. The aforementioned data will be communicated to the Notary in relation to the drawing up of the notarial deed of the General Shareholders' Meeting and can be passed on to third parties supporting the right to information laid down by Law, or be accessible to the general public, to the extent that they are reflected in the documentation available on the website www.abertis.com or arised at the General Shareholders' Meeting.

The shareholders are also hereby informed of the possibility of exercising their right recognized in the national and European regulations on data protection in force by writing to Abertis Infraestructuras, S.A., Paseo de la Castellana, 39, 28046, Madrid, indicating the right exercised by attaching a copy of your ID or substitute identification document.

NOTARY INTERVENTION

The Board of Directors has agreed to require the presence of a Notary to attend the Shareholders' General Meeting and to draft the minutes of the meeting in accordance with the provisions of article 203 of the Law on Capital Companies.

In Madrid, on this 4th day of March 2020.

The Secretary of the Board of Directors
Mr. Miquel Roca i Junyent