

OTHER RELEVANT INFORMATION

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A., notifies

OTHER RELEVANT INFORMATION

Abertis Infraestructuras, S.A. communicates that yesterday its French subsidiary Holding d'Infrastructures de Transport S.A.S. which controls 100% of the French company Sanef, successfully executed a 1.000 million Euro bond issue, under its "Euro Medium Term Note Programme" (EMTN), filed with the Central Bank of Ireland (CBI) of Dublin on 16th July 2020, being updated on 18th March 2021, and listing in Euronext.

The bond issue, that was placed among international qualified investors with a significant 3.6x oversubscription, has a tenor of 9 years and a 1.475% coupon. The proceeds will be used to refinance short term bank debt at the Sanef group signed in 2007 with a cost of 5.4%, allowing the company to materially reduce its average cost of debt and extend its debt maturity profile.

The success of this bond issue demonstrates the ability of the Abertis group to continuously access financial markets at attractive terms and to take opportunities to optimise the group balance sheet.

The closing and settlement of this bond issue is expected to take place on the 18th of January 2022.

Madrid, 12th of January 2022

The General Secretary