

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 17 of the EU Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Within the framework of the execution of the agreements reached by ACS Actividades de Construcción y Servicios S.A. (ACS) and its subsidiary Hochtief AG (HOCHTIEF) with the Italian company Atlantia S.p.A. (ATLANTIA) on Abertis Infraestructuras S.A. (ABERTIS). The aforementioned companies have set up a Spanish company, Abertis Holdco S.A., in which Atlantia holds a 50% stake plus one share, ACS a 30% stake and HOCHTIEF a 20% stake minus one share. Abertis Holdco S.A. has been endowed with an equity of 6,909.3 million euros and has a debt with the financing banks of 9,823.9 million euros.

On the other hand, the company Abertis Holdco S.A. has set up the company, Abertis Participaciones S.A.U., wholly participated by Abertis Holdco, S.A. with an equity of 16,519.6 million euros.

HOCHTIEF has transferred to Abertis Participaciones S.A.U. its entire participation in ABERTIS, which represents 98.7% of its share capital, at the same price as the one paid in its acquisition, that is, 18.36 euros per share.

As a result of the above, it is hereby communicated the change of control in ABERTIS, which has become controlled by Abertis Participaciones, S.A.U. which is controlled by Abertis Holdco, S.A.

In Madrid, on this 29th day of October 2018.

Josep Maria Coronas Guinart
General Secretary