

**Relevant Fact**

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**COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)**

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In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

**RELEVANT FACT**

Abertis Infraestructuras, S.A., communicates that yesterday, a Euro bond issue totalling 1,300 million euros was launched, under its "Euro Medium Term Note Program" (EMTN), filed with the Central Bank of Ireland ("CBI") of Dublin on 6<sup>th</sup> March 2019 and listing in Euronext.

The issuance has been structured in 2 tranches with the following currencies, amounts, terms and coupons:

- €700Mn due July 2025, 0.625% coupon, spread of 93pb and yield 0.725%.
- €600Mn due July 2029, 1.625% coupon, spread of 158pb and yield 1.69%.

With this bond issue, the company has raised long-term financing with very attractive rates, allowing the refinancing of debt maturities in the short and medium term of the company. The Issuance has had a large oversubscription receiving orders for more than €6.500Mn and has been strongly supported by the main European institutional investors. This bond issuance highlights the efficient active management of the company's balance sheet. This successful transaction demonstrates the confidence that financial markets have in the Abertis project.

It is expected that the closing and disbursement of this issue will take place on 15<sup>th</sup> July 2019.

Madrid, the 4th day of July 2019

José Aljaro